**INTEREST RATES MARKET NOTICE**

**Date: 26 November 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 12 (RF) LIMITED –“ TH12A; TH12A5; TH12A6; TH12B2; TH12C2; TH12D2”)***

====================================================

The JSE Limited has granted a listing to **THE THEKWINI FUND 12 (RF) LIMITED** on Interest Rate Market with effect from 27 November 2014 under its **Asset Backed Note Programme** dated **26 September 2014**.

**INSTRUMENT TYPE : FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12A4

**Nominal Issued** R 279,000,000.00

**Issue Price** 100%

**Coupon** 7.483% (3 Month JIBAR as at 24 November 2014 of 6.083% plus 140 bps)

**Step-Up Basis** 3 Month JIBAR plus 160 bps

**Coupon Indicator** Float

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 16 February, 16 May, 16 August, 16 November

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121690

**Additional Information** Secured Class A4 Notes

**INSTRUMENT TYPE : FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12A5

**Nominal Issued** R 130,000,000.00

**Issue Price** 100%

**Coupon** 7.833% (3 Month JIBAR as at 24 November 2014 of 6.083% plus 175 bps)

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Float

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 16 February, 16 May, 16 August, 16 November

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121708

**Additional Information** Secured Class A5 Notes

**INSTRUMENT TYPE : FIXED RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12A6

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.54%

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Fixed up until Call / Step Up Date and if not called then floating thereafter

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121724

**Additional Information** Secured Class A6 Notes

**INSTRUMENT TYPE : FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12B2

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 8.283% (3 Month JIBAR as at 24 November 2014 of 6.083% plus 220 bps)

**Step-Up Basis** 3 Month JIBAR plus 260 bps

**Coupon Indicator** Float

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 16 February, 16 May, 16 August, 16 November

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121740

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE : FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12C2

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 9.083% (3 Month JIBAR as at 24 November 2014 of 6.083% plus 300 bps)

**Step-Up Basis** 3 Month JIBAR plus 300 bps

**Coupon Indicator** Float

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 16 February, 16 May, 16 August, 16 November

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121757

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE : FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 930,000,000.00

**Bond Code** TH12D2

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 12.333% (3 Month JIBAR as at 24 November 2014 of 6.083% plus 625 bps)

**Step-Up Basis** 3 Month JIBAR plus 625 bps

**Coupon Indicator** Float

**Trade Type** Price

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date 21 August 2019**

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 16 February, 16 May, 16 August, 16 November

**Issue Date** 27 November 2014

**Date Convention** Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 21 February 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000121765

**Additional Information** Secured Class D Notes

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A4%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A4%20Pricing%20Supplement%2020141127.PDF)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A5%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A5%20Pricing%20Supplement%2020141127.PDF)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A6%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12A6%20Pricing%20Supplement%2020141127.PDF)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12B2%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12B2%20Pricing%20Supplement%2020141127.PDF)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12C2%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12C2%20Pricing%20Supplement%2020141127.PDF)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12D2%20Pricing%20Supplement%2020141127.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12D2%20Pricing%20Supplement%2020141127.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Bianca Vaaltyn JSE +27 11 5207377

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222